S T A T E O F N E B R A S K A
D e p a r t m e n t o f B a n k i n g & F i n a n c e

NATIONAL BANKING ASSOCIATION APPLICATION TO CONVERT TO A NEBRASKA STATE BANK

I, _____, an officer of _____,
President or Cashier *Bank Name*
an association duly organized under the laws of the United States, do hereby make application to the Nebraska Department of Banking and Finance (Department) pursuant to Neb. Rev. Stat. §8-178 and §8-179 of the laws of the State of Nebraska to convert to a State bank.

I hereby certify, that said bank, by vote of those owning two-thirds of the capital stock, did elect to convert to a State bank and did authorize the President or Cashier to make application for a state charter.

I hereby certify that said bank agrees to pay the Department's examination fee if the Department conducts an eligibility examination, and hereby acknowledge that said examination fee is payable whether or not the Department approves the bank's application to convert to a State charter.

In support of this application, I hereby make the following statements and representations and submit the following information upon the several factors enumerated in Neb. Rev. Stat. § 8-120.

1. Upon conversion the name of the bank will be: _____.
2. The exact location of the main office of the bank:

_____
Street County

_____
City State Zip Code

3. A copy of the Articles of Association as filed with the Comptroller of the Currency is attached.
4. A copy of the proposed Articles of Incorporation (Articles) for the converted bank is attached. These Articles are to be filed in the office of the Secretary of State at such time as the Director of the Department approves this application.
5. A copy of the proposed By-Laws for the converted bank is attached.
6. A list of all stockholders together with their respective address, occupation, and number of shares directly held is attached. If the bank is owned by a holding company, a list of the stockholders of that entity is also attached.
7. A list of current Directors and Officers is attached.

8. The general character or type of business currently being conducted by the bank is:
(check all appropriate items)

☐ Commercial Banking
☐ Personal Loan Business
☐ Full Trust Powers
☐ Limited Trust Powers (specify on attachment)

9. In addition to the general type of business currently being conducted by the bank as listed in Question 8, we hereby request the following type of business:

_____

_____

10. Attach a copy of the most recent *Report of Condition and Report of Earnings* as filed with the Comptroller of the Currency.

11. Attach a list setting forth the location of all Subsidiaries, Bank Branches, Automated Teller Machines, Branch Trust Offices, Representative Trust Offices, Computer Processing Centers, and Loan Production Offices.

12. Attach a copy of the Notice of Conversion provided to the Office of the Comptroller of the Currency.

CERTIFICATION

I certify that the information contained in this application been examined carefully by me and is true, correct, and complete, and is current as of the date of this submission. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud and may subject me to legal sanctions.

Signed this _____ day of _____, _____.

_____
Signature

_____
Print or type name

_____
Title

_____
Telephone Number

_____
Email address

PRINT