

STATE OF NEBRASKA

Department of Banking & Finance

BANK CHARTER APPLICATION

Enclosed are the bank charter application forms you requested. The base document is the Interagency Charter and Federal Deposit Insurance Application. Submit the original set and two copies of the completed application form and any attachments and/or exhibits.

The Interagency Biographical and Financial Reports must be originally signed on the copies submitted to the Department of Banking and Finance. The Department of Banking & Finance Supplement to the Interagency Biographical and Financial Report must be completed in all instances and attached to the respective Interagency Biographical and Financial Reports.

The enclosed set of forms are for your use in making application to the Nebraska Department of Banking & Finance for a state bank charter and for federal deposit insurance. An original set and two copies are to be returned to the Nebraska Department of Banking & Finance.

The three application sets with supplements must be submitted to the Department of Banking & Finance, which will process the application as provided in Nebraska statutes, Chapter 8.

The forms, Instructions For Filing An Application For A State Bank Charter, National Historic Preservation Act Form, and Instructions for National Historic Preservation Act Form, are also enclosed. Available upon request are the Department's Rules of Procedures for a public hearing on the application; a corporate bond; specimen Articles of Incorporation and By-laws; Department rules, and Chapter 8 of the Nebraska Statutes.

The completed National Historic Preservation Act Form should be mailed directly to the Director, Nebraska State Historical Society, 1500 "R" Street, Lincoln, NE 68508, along with the request that the Director return the form to the FDIC within thirty days. The State Historical Preservation Officer should also be advised that if additional information is needed, the request should be sent directly to the applicant/bank rather than the Nebraska Department of Banking & Finance. Please advise the FDIC at the time you file your application of the date the National Historic Preservation Act Form was sent to the Nebraska State Historical Society.

It is expected that construction of new quarters will not be commenced nor will the bank enter into noncancelable construction contracts or lease agreement, etc., until such time as the application has the approval of the Department of Banking & Finance and the FDIC.

We encourage you to contact the FDIC to determine if there are any additional forms necessary to apply for federal deposit insurance.

If you have any questions regarding this application, feel free to contact the Nebraska Department of Banking & Finance (402) 471-2171 or the FDIC (816) 234-8000.

APPLICATION FOR A NEBRASKA STATE BANK CHARTER

In support of this application, we hereby make the following statements and representations and submit the following information upon the several factors enumerated in State and/or Federal statutes for the purpose of inducing the Director of the Nebraska Department of Banking and Finance to approve the proposed bank charter and/or inducing the Board of Directors of the Federal Deposit Insurance Corporation to approve the proposed bank for membership in the Corporation and we hereby request that examiners be assigned to make any investigations necessary.

PROPOSED TITLE _____

THE UNDERSIGNED HEREBY CERTIFY, JOINTLY AND SEVERALLY, that the statements contained herein are true to our best knowledge and belief, and that they are made for the purpose of inducing the Director of the Nebraska Department of Banking and Finance to grant a charter and/or inducing the Federal Deposit Insurance Corporation to accept the proposed bank, when organized, as a member of the Federal Deposit Insurance Corporation.

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ATTENTION IS INVITED TO TITLE 18 U.S.C. 1007, WHICH STATES: "Whoever, for the purpose of obtaining any loan from the Federal Deposit Insurance Corporation, or any extension of renewals thereof, or the acceptance, release, or substitution of security therefor, or for the purpose of inducing the Federal Deposit Insurance Corporation to purchase any assets, or for the purpose of obtaining the payment of any insured deposit or transferred deposit or the allowance, approval, or payment of any claim, or for the purpose of influencing in any way the action of the Federal Deposit Insurance Corporation, makes any statement knowing it to be false, or willfully over values any security, shall be fined not more than \$5,000 or imprisoned not more than two years, or both."

ATTENTION IS ALSO INVITED TO NEB. REV. STAT. § 28-612, WHICH STATES IN PERTINENT PART:
 "(1) A person commits a Class IV felony if he or she: (b) Knowingly subscribes to or exhibits false papers with the intent to deceive any person or authorized to examine into the affairs of any such organization;" and "(2) As used in this section, organization means . . .(c) Any bank as defined in section 8-101."

 Bank representative responsible for responding to questions relating to the application.

 Name Title Telephone Number (include area code)

 Address Fax Number (include area code)