

Nebraska Department of Banking and Finance
Supplement to Interagency Bank Merger Act Application

A completed and manually signed original plus two copies of the *Interagency Bank Merger Application* and appropriate Supplements must be submitted to the Nebraska Department of Banking and Finance (“Department”).

All State-Chartered Applicants must provide the following supplemental information with their application:

1. Expand the response to Item 10 to include the following:
 - a) If any of the branches being acquired are currently operated under names different from the name of the financial institution to be acquired, please identify the branches by name and location.
 - b) If any of the branches of the financial institution to be acquired were established as a result of a purchase, merger, or acquisition of another financial institution, identify each such branch and the transaction which resulted in the establishment of the branch.
 - c) List the proposed name(s) of the branches being acquired.
 - d) If the proposed name of any of the branches will be different than the acquiring bank’s corporate name, applicant must include a statement they are aware of and will comply with Department Statement of Policy #4.
 - e) Identify the persons who will be the on-site manager(s) of the new proposed branch(es) (name, addresses, title).
2. List the dates the applicant/acquiring institution and the acquired/target institution were chartered.
3. In the case of a non-affiliated transaction, supply the following information:

Neb. Rev. Stat. §8-910 restricts the total Nebraska deposits that may be controlled by a person, association, partnership, limited liability company, or corporation to not greater than twenty-two percent of total deposits as defined in §8-910. If this transaction is approved by the Department, indicate the total Nebraska deposits that would be under the control of the applicant and affiliated institutions at consummation of the transaction.
4. The acquiring/applicant bank must submit a letter to the Department listing the names of persons holding executive officer licenses (EOLs) at the acquired bank who will become executive officers of the acquiring bank. The EOLs currently held by officers of the acquired/target institution, upon request, will transfer to the acquiring institution.
5. Any new members of the board of directors of the acquiring bank must separately apply to the Department for, and receive, Department approval to serve as a director prior to officially participating as a director of the acquiring bank. An *Application for Approval of Director* may be obtained from the Department’s web site at:
<https://ndbf.nebraska.gov/industries/commercial-banking-forms> or by calling the Department at (402) 471-2171.
6. Attach a check payable to the “Nebraska Department of Banking and Finance” in the amount of **\$500** for the merger application and **\$250** per branch bank to be established.

MAIL TO: Department of Banking and Finance
1526 K Street, Suite 300, Lincoln, NE 68508-2732 or
P.O. Box 95006, Lincoln, NE 68509-5006